

File with:
Iowa Ethics and Campaign
Disclosure Board
510 E. 12th, Ste. 1A
Des Moines, Iowa 50319
Fax: 515-281-4073

Reset Form

FOR INSTRUCTIONS, SEE BACK OF FORM
DISCLOSURE SUMMARY PAGE

RECEIVED
OCT 31 2008
e-mail
By _____

COMMITTEE NAME (Must be same as on Statement of Organization)
Team Bertrand

IMPORTANT: Indicate by # type of committee you are reporting for: 1
(1)Statewide/Legislative/Judge Standing for Retention Candidate (2)State PAC (3)State Party
(4)County Central Committee (5)County Candidate (6)City Candidate (7)School Board or Other Political
Subdivision Candidate (8)County PAC (9)City PAC (10)School Board or Other Political Subdivision PAC (11) Local Ballot Issue

FORM DR-2 (Rev. 07/2007)	DISCLOSURE REPORT
For Office Use Only	
Comm. #	1755
Logged In	
Scanned	
Computer	WKS WKS
Audited	e

CANDIDATE COMMITTEES ONLY:
Candidate Name: Rick Bertrand
Political Party (if applicable): Republican
Office Sought: State Representative
District (if Senate or House): 02

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code sections 68B.32A(7) and 68A.401(3), the candidate, for a


SIGNATURE OF PERSON FILING REPORT
712-899-8196
TELEPHONE
10/30/08
DATE SIGNED

I AM FILING A _____ REPORT FOR (1) ELECTION / (2) NON-ELECTION YEAR.
(report date) Indicate by # 1

CHECK IF AMENDMENT TO REPORT DATED October 19, 2008
 Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.
(You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election
County & Local Committees, enter County in which Election is held

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (Total of all funds held by the committee. This amount MUST be the same as the cash on hand at the end of the last reporting period or must be zero if this is first report filed.)	\$	475.68	/
ADD TOTAL MONEY TAKEN IN THIS PERIOD			
Schedule A: Cash Contributions total (Attach Schedule A) (*also see in-kind below)		39,075.00	/
Schedule F: Loans Received total (Attach Schedule F)		15,000.00	
Schedule H: Total Sales of Campaign Property (Attach Schedule H)		0.00	
(Schedule H applies to Candidates' Committees Only)			
SUB-TOTAL	\$	54,550.68	
SUBTRACT TOTAL MONEY SPENT THIS PERIOD			
Schedule B: Expenditures total (Attach Schedule B) (**also see debts and loans below)		51,019.00	
Schedule F: Loan Repayments total (Attach Schedule F)		0.00	
CASH ON HAND at the end of this reporting period (if final report balance must be zero)	\$	3,531.68	
**UNPAID BILLS (From Schedule D - Attach Schedule D)	\$	4,012.27	
**IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E)	\$	29,429.08	
**OUTSTANDING LOANS (From Schedule F - Attach Schedule F)	\$	17,749.00	
CONSULTANT BREAKDOWN (Schedule G Attached?)		YES <input checked="" type="checkbox"/> NO	
CANDIDATE COMMITTEES ONLY:			
VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)	\$	0.00	

STATE COMMITTEES: Submit a reconciled campaign account bank statement in January of each year.

For Instructions, See Back of Form

Reset Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Team Bertrand

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
8/12/2008	ID# CK# 486	Cy & Karen Chesterman 1 Harvest Rd Sioux City, IA 51104-1034		\$250.00	<input type="checkbox"/>
8/13/2008	ID# 9095 CK# 1236	Ida County Republican Central Committee 6095 110th Street Galva, IA 51020		200.00	<input type="checkbox"/>
8/18/2008	ID# CK# 1426	K.G. Skip Perley 524 Pelletier Drive Sioux City, IA 51104		250.00	<input type="checkbox"/>
8/18/2008	ID# CK# 64030	Noel, Milt, & Steve Avery 2420 Correctionville Road Sioux City, IA 51106		1,000.00	<input type="checkbox"/>
8/30/2008	ID# CK#	Robert & LuAnn Bertrand 5500 East 18th Street Sioux City, IA 51105	Parents	500.00	<input type="checkbox"/>
9/9/2008	ID# CK# 1912	Irving & Carolyn Jensen 4320 Perry Way Sioux City, IA 51104-1124		200.00	<input type="checkbox"/>
9/10/2008	ID# CK# 1724	Gregory & Katherine McCarthy 33789 South Ridge Road Sioux City, IA 51108-8565		500.00	<input type="checkbox"/>
9/10/2008	ID# CK# 2005	Mark Jensen PO Box 325 Sioux City, IA 51102-0325		200.00	<input type="checkbox"/>
9/10/2008	ID# CK# 7004	Todd & Rhonda Moss 5530 Lorraine Avenue Sioux City, IA 51106-3803		100.00	<input type="checkbox"/>
9/11/2008	ID# CK# 15442	Bradley & Colleen Chicoine 3111 Pierce Street Sioux City, IA 51104-391		100.00	<input type="checkbox"/>

SUB-TOTAL
\$ 3,300.00
\$

TOTAL (if last page of this schedule)

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For Instructions, See Back of Form

Reset Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Team Bertrand

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9/12/2008	ID# CK# 1976	John & Julie Kollman 3510 Strawberry Lane Sioux City, IA 51104		\$50.00	<input type="checkbox"/>
9/15/2008	ID# CK# 3134	Brent & Mary Jo Hoffman 3905 Sylvian Avenue Sioux City, IA 51104		100.00	<input type="checkbox"/>
9/15/2008	ID# CK# 5122	Danny Howard 525 Oxbow Trail Dakota Dunes, SD 57049		500.00	<input type="checkbox"/>
9/15/2008	ID# CK# 6510	Dale & Lori Meyer 24 Quail Court Sioux City, IA 51104		50.00	<input type="checkbox"/>
9/15/2008	ID# CK# 9146	Robert Sievers 1320 29th Street Sioux City, IA 51104-2906		25.00	<input type="checkbox"/>
9/15/2008	ID# CK# 9835	Bruce & Shirley Lewis 3119 Knollwood Court Sioux City, IA 51106		100.00	<input type="checkbox"/>
9/15/2008	ID# CK#	James & Beverly Wharton 4529 Grayhawk Ridge Drive Sioux City, IA 51106-9712		50.00	<input type="checkbox"/>
9/16/2008	ID# CK# 1783	Paul & Mary Braunger 1440 Hamilton Blvd. Sioux City, IA 51103		100.00	<input type="checkbox"/>
9/16/2008	ID# CK# 5478	John Aalfs 4208 Perry Way Sioux City, IA 51104		200.00	<input type="checkbox"/>
9/17/2008	ID# CK# 3499	Dent & Nancy Kent 4314 Country Club Blvd. Sioux City, IA 51104		500.00	<input type="checkbox"/>

SUB-TOTAL
\$ 1,675.00
TOTAL (if last page of this schedule)
\$

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Reset Form

CONTRIBUTIONS -- MONEY TAKEN IN
(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)
Team Bertrand

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DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
9/22/2008	ID# CK# 9794	Chic Wolfe 400 Pelletier Drive Sioux City, IA 51104		\$200.00	<input type="checkbox"/>
9/23/2008	ID# 6069 CK# 2563	Iowa Industry Political Action Committee 904 Walnut, Suite 100 Des. Moines, IA 50309-3503		500.00	<input type="checkbox"/>
9/23/2008	ID# CK# 4516	John & Connie Persinger 600 - 46th Street Sioux City, IA 51104		1,000.00	<input type="checkbox"/>
9/23/2008	ID# CK# 8170	Joel & Karen Longtin 3800 Country Club Blvd. Sioux City, IA 51104-1328		200.00	<input type="checkbox"/>
9/25/2008	ID# CK# 8277	John Gleeson 58 Red Bridge Drive Sioux City, IA 51104		400.00	<input type="checkbox"/>
9/28/2008	ID# CK# 5777	Charese Yanney 3435 Pawnee Place Sioux City, IA 51104		350.00	<input type="checkbox"/>
9/29/2008	ID# 6079 CK# 2145	Iowa Podiatry Political Action Committee 525 SW 5th Street, Suite A Des Moines, IA 50309-4501		100.00	<input type="checkbox"/>
9/29/2008	ID# CK# 4924	Steve & Lynn Corrie 203 Vista Court Sioux City, IA 51104		200.00	<input type="checkbox"/>
9/29/2008	ID# CK# 5632	Richard & Karleen Waller 3412 Walden Avenue Sioux City, IA 51106		200.00	<input type="checkbox"/>
9/29/2008	ID# CK# 7078	Douglas & Jane Rice 28 Quail Court Sioux City, IA 51104		200.00	<input type="checkbox"/>
SUB-TOTAL				\$ 3,350.00	
TOTAL (if last page of this schedule)				\$	

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For Instructions, See Back of Form

Reset Form

CONTRIBUTIONS -- MONEY TAKEN IN
(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Team Bertrand

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DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	√ IF FOR FUND-RAISER INCOME
9/29/2008	ID# CK# 9407	Rita Grimm 4214 Country Club Blvd Sioux City, IA 51104		\$ 100.00	<input type="checkbox"/>
9/29/2008	ID# CK# 9760	Reinhold Hoffman 1902 Jackson Street Sioux City, IA 51104		250.00	<input type="checkbox"/>
9/30/2008	ID# 9775 CK# 1033	Team Iowa PAC 400 Locust Street Suite 330 Des Moines, IA 50309		30,000.00	<input type="checkbox"/>
9/30/2008	ID# CK# 1782	Delna & Stuart Lee 1388 Fox Ridge Trl. Sioux City, IA 51104-1468		100.00	<input type="checkbox"/>
9/30/2008	ID# CK# 1881	Timothy J. Brown 4949 Country Club Blvd Sioux City, IA 51104		200.00	<input type="checkbox"/>
10/1/2008	ID# CK# 4613	K.R & D.H. Allen 3701 Maplewood Sioux City, IA 51104		100.00	<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>

SUB-TOTAL \$ 30,750.00

TOTAL (if last page of this schedule) \$ 39,075.00

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FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
<input checked="" type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

COMMITTEE NAME (Must be same as on Statement of Organization)
Team Bertrand

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
7/30/2008	ID# CK#	The Security National Bank 601 Pierce Street Sioux City, IA 51101	Bank Service Charge	\$ 7.00
8/29/2008	ID# CK# 1003	Avery Outdoor 2420 Correctionville Road Sioux City, IA 51102	Billboard Advertising	15,090.00
8/31/2008	ID# CK#	The Security National Bank 601 Pierce Street Sioux City, IA 51101	Bank Service Charge	3.00
9/16/2008	ID# CK# 1004	Powell Broadcasting 2000 Indian Hills Drive Sioux City, IA 51104	Radio Advertising	1,479.00
9/23/2008	ID# CK# 1005	Powell Broadcasting 2000 Indian Hills Drive Sioux City, IA 51104	Radio Advertising	1,479.00
9/30/2008	ID# CK#	The Security National Bank 601 Pierce Street Sioux City, IA 51101	Bank Service Charge	3.00
10/3/2008	ID# CK#	Powell Broadcasting 2000 Indian Hills Drive Sioux City, IA 51104	Radio Advertising	1,479.00
10/8/2008	ID# CK#	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309	Political Contribution	30,000.00
SUB-TOTAL				\$ 49,540.00
TOTAL (if last page of this schedule)				\$

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
<input checked="" type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

COMMITTEE NAME (Must be same as on Statement of Organization)
Team Bertrand

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
10/10/2008	ID# CK#	Powell Broadcasting 2000 Indian Hills Drive Sioux City, IA 51104	Radio Advertising	\$ 1,479.00
	ID# CK# 1006			
	ID# CK# 1007			
	ID# CK# 1008			
	ID# CK#			
SUB-TOTAL				\$ 1,479.00
TOTAL (if last page of this schedule)				\$ 51,019.00

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

FOR INSTRUCTIONS, SEE BACK OF FORM

COMMITTEE NAME (Must be same as on Statement of Organization)

Team Bertrand

SCHEDULE D (Rev. 08/98)	INCURRED INDEBTEDNESS
<input checked="" type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

NOTE: Debts previously reported that remain unpaid must be included on this Schedule, as well as any new obligations incurred in this period.

Reset Form

An "incurred debt" is a debt for goods or services ordered or received, but not paid for by the end of the reporting period., regardless of whether an invoice has been received.

DEBTS/OBLIGATIONS REMAINING THIS REPORTING PERIOD
(DO NOT INCLUDE LOANS -- SHOW LOANS ON SCHEDULE F)

DATE INCURRED (MM/DD/YR)	NAME AND ADDRESS OF PERSON TO WHOM DEBT OR OBLIGATION IS OWED	DESCRIPTION OF GOODS OR SERVICES PROVIDED OR PURCHASED	BALANCE OWED AT CLOSE OF REPORTING PERIOD*
8/6/2008	Rick Bertrand 1501 Peavey Street Sioux City, IA 51105	Yard Signs VictoryStore.com 5200 SW 30th Street Davenport, IA 52802	\$ 1,766.88
8/11/2008	Rick Bertrand 1501 Peavey Street Sioux City, IA 51105	Yard Signs VictoryStore.com 5200 SW 30th Street Davenport, IA 52802	991.25
8/18/2008	Rick Bertrand 1501 Peavey Street Sioux City, IA 51105	Yard Signs VictoryStore.com 5200 SW 30th Street Davenport, IA 52802	1,254.14
SUB-TOTAL			\$ 4,012.27
TOTAL DEBTS OWED BY COMMITTEE AT THE END OF THIS REPORTING PERIOD			\$ 4,012.27

*If actual figure is unknown, show "estimated" beside the figure.

CANDIDATE COMMITTEES NOTE:
*Incurred indebtedness also includes each person/entity with whom the candidate's committee has entered into a contract during the reporting period for future or continuing performance. Enter the name of the consultant who provides or procures services for items such as advertising, fund-raising, polling, managing, or organizing services. Report on Schedule G the nature of performance and the estimated performance reasonably expected of the consultant.

FOR INSTRUCTIONS, SEE BACK OF FORM

COMMITTEE NAME (Must be same as on Statement of Organization)
 Team Bertrand

Reset Form

SCHEDULE E (Rev. 06/97)	IN-KIND CONTRIBUTIONS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

DATE RECEIVED (MM/DD/YR)	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE * (if applicable)	DESCRIPTION OF IN KIND CONTRIBUTION	ESTIMATED FAIR MARKET VALUE	✓ IF FOR FUND-RAISER CONTRIBUTION
09/29/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	\$ 876.70	<input type="checkbox"/>
09/29/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	827.32	<input type="checkbox"/>
09/29/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	4,036.89	<input type="checkbox"/>
10/01/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	2,265.14	<input type="checkbox"/>
10/07/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	1,781.69	<input type="checkbox"/>
10/08/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	15,775.00	<input type="checkbox"/>
10/08/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	1,701.20	<input type="checkbox"/>
10/13/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	2,165.14	<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
SUB-TOTAL				\$ 29,429.08	
TOTAL (if last page of this schedule)				\$ 29,429.08	

*Disclosure law requires candidates to disclose the relationship of any relative making an in kind contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). (See Page 2 of forms packet.) If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

FOR INSTRUCTIONS, SEE BACK OF FORM

RESET

COMMITTEE NAME (Must be same as on Statement of Organization)
 Team Bertrand

SCHEDULE F (Rev. 02/08)	LOANS RECEIVED & REPAID
<input checked="" type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

NOTE: This schedule reports money loaned to the committee which is deposited in the committee account.

TOTAL UNPAID LOANS FROM LAST REPORTING PERIOD \$ 2,749.00

PART I - MONETARY LOANS RECEIVED THIS REPORTING PERIOD

(Original source of loan, such as a bank, must be shown if a third party is involved. Include loans from candidate's personal funds.)

DATE RECEIVED (MM/DD/YR)	NAME AND ADDRESS OF LENDER (Include Endorser's Name, If Applicable)	RELATIONSHIP TO CANDIDATE (If Applicable*)	AMOUNT OF LOAN
08/06/08	Rick Bertrand 1501 Peavey Street Sioux City, IA 51105	Self	\$ 15,000.00

TOTAL (PART I) \$ 15,000.00

PART II - MONETARY LOAN REPAYMENTS MADE THIS REPORTING PERIOD

(Loans forgiven must be reported on Schedule E -- In-kind Contributions.)

DATE PAID (MM/DD/YR)	NAME AND ADDRESS OF LENDER (Include Endorser's Name, If Applicable)	RELATIONSHIP TO CANDIDATE* (If Applicable)	AMOUNT REPAID
			\$

TOTAL CASH REPAYMENTS (PART II) \$ 0.00

From Schedule E -- TOTAL LOANS FORGIVEN \$ 0.00

TOTAL OUTSTANDING LOANS END OF REPORT PERIOD \$ 17,749.00

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0312

File with:
Iowa Ethics and Campaign
Disclosure Board
510 E. 12th, Ste. 1A
Des Moines, Iowa 50319
Fax: 515-281-4073

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FOR INSTRUCTIONS, SEE BACK OF FORM
DISCLOSURE SUMMARY PAGE

LA ETHICS AND
DISCLOSURE
Pm 10:20
2009 OCT 22 PM 1:52

COMMITTEE NAME (Must be same as on Statement of Organization)

Team Bertrand 7007 2560 0002 48033337

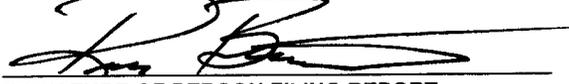
IMPORTANT: Indicate by # type of committee you are reporting for: 1
(1) Statewide/Legislative/Judge Standing for Retention Candidate (2) State PAC (3) State Party
(4) County Central Committee (5) County Candidate (6) City Candidate (7) School Board or Other Political
Subdivision Candidate (8) County PAC (9) City PAC (10) School Board or Other Political Subdivision PAC (11) Local Ballot Issue

CANDIDATE COMMITTEES ONLY:

Candidate Name: Rick Bertrand
Political Party (if applicable): Republican
Office Sought: State Representative
District (if Senate or House): 02

FORM DR-2 (Rev. 07/2007) DISCLOSURE REPORT
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Computer WR8 DV
Audited 9 pages

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SIGNATURE OF PERSON FILING REPORT

712-899-8196
TELEPHONE

10/19/08
DATE SIGNED

I AM FILING A October 19, 2008 (report date) See amended reports REPORT FOR (1) ELECTION / (2) NON-ELECTION YEAR. Indicate by # 1

CHECK IF AMENDMENT TO REPORT DATED _____
 Check if this is final (termination) report and attach Notice of Dissolution Form DR-3. (You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election _____
County & Local Committees, enter County in which Election is held _____

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (Total of all funds held by the committee. This amount MUST be the same as the cash on hand at the end of the last reporting period or must be zero if this is first report filed.)	\$	475.68	✓
ADD TOTAL MONEY TAKEN IN THIS PERIOD			
Schedule A: Cash Contributions total (Attach Schedule A) (*also see in-kind below)		39,075.00	✓
Schedule F: Loans Received total (Attach Schedule F)		19,012.27	✓
Schedule H: Total Sales of Campaign Property (Attach Schedule H)		0.00	
(Schedule H applies to Candidates' Committees Only)			
SUB-TOTAL	\$	58,562.95	
SUBTRACT TOTAL MONEY SPENT THIS PERIOD			
Schedule B: Expenditures total (Attach Schedule B) (**also see debts and loans below)		55,031.27	✓
Schedule F: Loan Repayments total (Attach Schedule F)		0.00	
CASH ON HAND at the end of this reporting period (if final report balance must be zero)	\$	3,531.68	✓
**UNPAID BILLS (From Schedule D - Attach Schedule D)	\$	0.00	
*IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E)	\$	29,429.08	✓
**OUTSTANDING LOANS (From Schedule F - Attach Schedule F)	\$	21,761.27	
CONSULTANT BREAKDOWN (Schedule G Attached?)		YES <input checked="" type="checkbox"/> NO	
CANDIDATE COMMITTEES ONLY:			
VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)	\$	0.00	
STATE COMMITTEES: Submit a reconciled campaign account bank statement in January of each year.			

For Instructions, See Back of Form

Reset Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Team Bertrand

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
8/12/2008	ID# CK# 486	Cy & Karen Chesterman 1 Harvest Rd Sioux City, IA 51104-1034		\$250.00	<input type="checkbox"/>
8/13/2008	ID# 9095 CK# 1236	Ida County Republican Central Committee 6095 110th Street Galva, IA 51020		200.00	<input type="checkbox"/>
8/18/2008	ID# CK# 1426	K.G. Skip Perley 524 Pelletier Drive Sioux City, IA 51104		250.00	<input type="checkbox"/>
8/18/2008	ID# CK# 64030	Noel, Milt, & Steve Avery 2420 Correctionville Road Sioux City, IA 51106		1,000.00	<input type="checkbox"/>
8/30/2008	ID# CK#	Robert & LuAnn Bertrand 5500 East 18th Street Sioux City, IA 51105	Parents	500.00	<input type="checkbox"/>
9/9/2008	ID# CK# 1912	Irving & Carolyn Jensen 4320 Perry Way Sioux City, IA 51104-1124		200.00	<input type="checkbox"/>
9/10/2008	ID# CK# 1724	Gregory & Katherine McCarthy 33789 South Ridge Road Sioux City, IA 51108-8565		500.00	<input type="checkbox"/>
9/10/2008	ID# CK# 2005	Mark Jensen PO Box 325 Sioux City, IA 51102-0325		200.00	<input type="checkbox"/>
9/10/2008	ID# CK# 7004	Todd & Rhonda Moss 5530 Lorraine Avenue Sioux City, IA 51106-3803		100.00	<input type="checkbox"/>
9/11/2008	ID# CK# 15442	Bradley & Colleen Chicoine 3111 Pierce Street Sioux City, IA 51104-391		100.00	<input type="checkbox"/>

SUB-TOTAL

\$ 3,300.00

TOTAL (if last page of this schedule)

\$

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For Instructions, See Back of Form

Reset Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

COMMITTEE NAME (Must be same as on Statement of Organization)

Team Bertrand

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

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DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	IF FOR FUND-RAISER INCOME
9/12/2008	ID# CK# 1976	John & Julie Kollman 3510 Strawberry Lane Sioux City, IA 51104		\$50.00	<input type="checkbox"/>
9/15/2008	ID# CK# 3134	Brent & Mary Jo Hoffman 3905 Sylvian Avenue Sioux City, IA 51104		100.00	<input type="checkbox"/>
9/15/2008	ID# CK# 5122	Danny Howard 525 Oxbow Trail Dakota Dunes, SD 57049		500.00	<input type="checkbox"/>
9/15/2008	ID# CK# 6510	Dale & Lori Meyer 24 Quail Court Sioux City, IA 51104		50.00	<input type="checkbox"/>
9/15/2008	ID# CK# 9146	Robert Sievers 1320 29th Street Sioux City, IA 51104-2906		25.00	<input type="checkbox"/>
9/15/2008	ID# CK# 9835	Bruce & Shirley Lewis 3119 Knollwood Court Sioux City, IA 51106		100.00	<input type="checkbox"/>
9/15/2008	ID# CK#	James & Beverly Wharton 4529 Grayhawk Ridge Drive Sioux City, IA 51106-9712		50.00	<input type="checkbox"/>
9/16/2008	ID# CK# 1783	Paul & Mary Braunger 1440 Hamilton Blvd. Sioux City, IA 51103		100.00	<input type="checkbox"/>
9/16/2008	ID# CK# 5478	John Aalfs 4208 Perry Way Sioux City, IA 51104		200.00	<input type="checkbox"/>
9/17/2008	ID# CK# 3499	Dent & Nancy Kent 4314 Country Club Blvd. Sioux City, IA 51104		500.00	<input type="checkbox"/>

SUB-TOTAL

\$ 1,675.00

TOTAL (if last page of this schedule)

\$

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For Instructions, See Back of Form

Reset Form

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

COMMITTEE NAME (Must be same as on Statement of Organization)
Team Bertrand

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DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	IF FOR FUND-RAISER INCOME
9/22/2008	ID# CK# 9794	Chic Wolfe 400 Pelletier Drive Sioux City, IA 51104		\$200.00	<input type="checkbox"/>
9/23/2008	ID# 6069 CK# 2563	Iowa Industry Political Action Committee 904 Walnut, Suite 100 Des. Moines, IA 50309-3503		500.00	<input type="checkbox"/>
9/23/2008	ID# CK# 4516	John & Connie Persinger 600 - 46th Street Sioux City, IA 51104		1,000.00	<input type="checkbox"/>
9/23/2008	ID# CK# 8170	Joel & Karen Longtin 3800 Country Club Blvd. Sioux City, IA 51104-1328		200.00	<input type="checkbox"/>
9/25/2008	ID# CK# 8277	John Gleeson 58 Red Bridge Drive Sioux City, IA 51104		400.00	<input type="checkbox"/>
9/28/2008	ID# CK# 5777	Charese Yanney 3435 Pawnee Place Sioux City, IA 51104		350.00	<input type="checkbox"/>
9/29/2008	ID# 6079 CK# 2145	Iowa Podiatry Political Action Committee 525 SW 5th Street, Suite A Des Moines, IA 50309-4501		100.00	<input type="checkbox"/>
9/29/2008	ID# CK# 4924	Steve & Lynn Corrie 203 Vista Court Sioux City, IA 51104		200.00	<input type="checkbox"/>
9/29/2008	ID# CK# 5632	Richard & Karleen Waller 3412 Walden Avenue Sioux City, IA 51106		200.00	<input type="checkbox"/>
9/29/2008	ID# CK# 7078	Douglas & Jane Rice 28 Quail Court Sioux City, IA 51104		200.00	<input type="checkbox"/>

SUB-TOTAL

\$ 3,350.00
\$

TOTAL (if last page of this schedule)

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For Instructions, See Back of Form

Reset Form

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

COMMITTEE NAME (Must be same as on Statement of Organization)
Team Bertrand

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DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	IF FOR FUND-RAISER INCOME
9/29/2008	ID# CK# 9407	Rita Grimm 4214 Country Club Blvd Sioux City, IA 51104		\$100.00	<input type="checkbox"/>
9/29/2008	ID# CK# 9760	Reinhold Hoffman 1902 Jackson Street Sioux City, IA 51104		250.00	<input type="checkbox"/>
9/30/2008	ID# 9775 CK# 1033	Team Iowa PAC 400 Locust Street Suite 330 Des Moines, IA 50309		30,000.00	<input type="checkbox"/>
9/30/2008	ID# CK# 1782	Delna & Stuart Lee 1388 Fox Ridge Trl. Sioux City, IA 51104-1468		100.00	<input type="checkbox"/>
9/30/2008	ID# CK# 1881	Timothy J. Brown 4949 Country Club Blvd Sioux City, IA 51104		200.00	<input type="checkbox"/>
10/1/2008	ID# CK# 4613	K.R & D.H. Allen 3701 Maplewood Sioux City, IA 51104		100.00	<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>
	ID# CK#				<input type="checkbox"/>

SUB-TOTAL

\$ 30,750.00
\$ 39,075.00

TOTAL (if last page of this schedule)

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FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

COMMITTEE NAME (Must be same as on Statement of Organization)
Team Bertrand

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
7/30/2008	ID# CK#	The Security National Bank 601 Pierce Street Sioux City, IA 51101	Bank Service Charge	\$ 7.00
8/6/2008	ID# CK#	VictoryStore.com 5200 SW 30th Street Davenport, IA 52802	Yard Signs	1,766.88
8/11/2008	ID# CK#	VictoryStore.com 5200 SW 30th Street Davenport, IA 52802	Yard Signs	991.25
8/18/2008	ID# CK#	VictoryStore.com 5200 SW 30th Street Davenport, IA 52802	Yard Signs	1,254.14
8/29/2008	ID# CK# 1003	Avery Outdoor 2420 Correctionville Road Sioux City, IA 51102	Billboard Advertising	15,090.00
8/31/2008	ID# CK#	The Security National Bank 601 Pierce Street Sioux City, IA 51101	Bank Service Charge	3.00
9/16/2008	ID# CK# 1004	Powell Broadcasting 2000 Indian Hills Drive Sioux City, IA 51104	Radio Advertising	1,479.00
9/23/2008	ID# CK# 1005	Powell Broadcasting 2000 Indian Hills Drive Sioux City, IA 51104	Radio Advertising	1,479.00
SUB-TOTAL				\$ 22,070.27
TOTAL (if last page of this schedule)				\$

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

COMMITTEE NAME (Must be same as on Statement of Organization)

Team Bertrand

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
9/30/2008	ID# CK#	The Security National Bank 601 Pierce Street Sioux City, IA 51101	Bank Service Charge	\$ 3.00
10/3/2008	ID# CK# 1006	Powell Broadcasting 2000 Indian Hills Drive Sioux City, IA 51104	Radio Advertising	1,479.00
10/8/2008	ID# CK# 1007	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309	Political Contribution	30,000.00
10/10/2008	ID# CK# 1008	Powell Broadcasting 2000 Indian Hills Drive Sioux City, IA 51104	Radio Advertising	1,479.00
	ID# CK#			
SUB-TOTAL				\$ 32,961.00
TOTAL (if last page of this schedule)				\$ 55,031.27

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

FOR INSTRUCTIONS, SEE BACK OF FORM

COMMITTEE NAME (Must be same as on Statement of Organization)

Team Bertrand

Reset Form

SCHEDULE E (Rev. 06/97)	IN-KIND CONTRIBUTIONS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

DATE RECEIVED (MM/DD/YR)	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE * (if applicable)	DESCRIPTION OF IN KIND CONTRIBUTION	ESTIMATED FAIR MARKET VALUE	✓ IF FOR FUND-RAISER CONTRIBUTION
09/29/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	\$ 876.70	<input type="checkbox"/>
09/29/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	827.32	<input type="checkbox"/>
09/29/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	4,036.89	<input type="checkbox"/>
10/01/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	2,265.14	<input type="checkbox"/>
10/07/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	1,781.69	<input type="checkbox"/>
10/08/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	15,775.00	<input type="checkbox"/>
10/08/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	1,701.20	<input type="checkbox"/>
10/13/08	Republican Party Of Iowa 621 East 9th Des Moines, IA 50309		Direct Mail	2,165.14	<input type="checkbox"/>
					<input type="checkbox"/>
					<input type="checkbox"/>
SUB-TOTAL				\$ 29,429.08	
TOTAL (if last page of this schedule)				\$ 29,429.08	

*Disclosure law requires candidates to disclose the relationship of any relative making an in kind contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). (See Page 2 of forms packet.) If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

FOR INSTRUCTIONS, SEE BACK OF FORM

RESET

COMMITTEE NAME (Must be same as on Statement of Organization)

Team Bertrand

SCHEDULE

F

(Rev. 02/08)

**LOANS
RECEIVED
& REPAID**

CHECK THIS BOX IF AMENDING FORM

NOTE: This schedule reports money loaned to the committee which is deposited in the committee account.

TOTAL UNPAID LOANS FROM LAST REPORTING PERIOD \$ 2,749.00

PART I - MONETARY LOANS RECEIVED THIS REPORTING PERIOD

(Original source of loan, such as a bank, must be shown if a third party is involved. Include loans from candidate's personal funds.)

DATE RECEIVED (MM/DD/YR)	NAME AND ADDRESS OF LENDER (Include Endorser's Name, If Applicable)	RELATIONSHIP TO CANDIDATE (If Applicable*)	AMOUNT OF LOAN
08/06/08	Rick Bertrand 1501 Peavey Street Sioux City, IA 51105	Self	\$ 1,766.88
08/11/08	Rick Bertrand 1501 Peavey Street Sioux City, IA 51105	Self	991.25
08/18/08	Rick Bertrand 1501 Peavey Street Sioux City, IA 51105	Self	1254.14
08/27/08	Rick Bertrand 1501 Peavey Street Sioux City, IA 51105	Self	15,000.00

TOTAL (PART I) \$ 19,012.27

PART II - MONETARY LOAN REPAYMENTS MADE THIS REPORTING PERIOD

(Loans forgiven must be reported on Schedule E -- In-kind Contributions.)

DATE PAID (MM/DD/YR)	NAME AND ADDRESS OF LENDER (Include Endorser's Name, If Applicable)	RELATIONSHIP TO CANDIDATE* (If Applicable)	AMOUNT REPAID
			\$

TOTAL CASH REPAYMENTS (PART II) \$ 0.00

From Schedule E -- TOTAL LOANS FORGIVEN \$ 0.00

TOTAL OUTSTANDING LOANS END OF REPORT PERIOD \$ 21,761.27

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