File with:
Iowa Ethics and Campaign Disclosure Board
510 E. 12th, Ste. 1A
Des Moines, Iowa 50319
Fax: 515-281-4073

Reset Form

IA ETHICS AND CAMPAIGN DISCLOSURE BD.
fax
2008 MAY 19 AM 9:03

FOR INSTRUCTIONS, SEE BACK OF FORM

DISCLOSURE SUMMARY PAGE

COMMITTEE NAME *(Must be same as on Statement of Organization)*
MERTZ FOR REPRESENTATIVE

IMPORTANT: Indicate by # type of committee you are reporting for. [1]
(1)Statewide/Legislative/Judge Standing for Retention Candidate (2)State PAC (3)State Party (4)County Central Committee (5)County Candidate (6)City Candidate (7)School Board or Other Political Subdivision Candidate (8)County PAC (9)City PAC (10)School Board or Other Political Subdivision PAC (11) Local Ballot Issue

CANDIDATE COMMITTEES ONLY:
Candidate Name: DOLORES M. MERTZ
Political Party (if applicable): DEMOCRAT
Office Sought: REPRESENTATIVE
District (if Senate or House): 8

FORM **DR-2** (Rev. 07/2007) DISCLOSURE REPORT

For Office Use Only
Comm. # 527
Logged in S e
Scanned
Computer
Audited

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code sections 68B.32A(7) and 68A.401(3), the candidate, for a

Dolores Mertz — **SIGNATURE OF PERSON FILING REPORT**
515-984-3609 — **TELEPHONE**
5-18-08 — **DATE SIGNED**

I AM FILING A 5-14-08 (report date) REPORT FOR (1) ELECTION /(2)NON-ELECTION YEAR. Indicate by # [1]

☐ CHECK IF AMENDMENT TO REPORT DATED _____

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3. (You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election
County & Local Committees, enter County in which Election is held

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (Total of all funds held by the committee. This amount **MUST** be the same as the cash on hand at the end of the last reporting period or must be zero if this is first report filed.) $	20,645.87
ADD TOTAL MONEY TAKEN IN THIS PERIOD	
Schedule A: Cash Contributions total (Attach Schedule A) (*also see in-kind below)	7,325.00
Schedule F: Loans Received total (Attach Schedule F)	
Schedule H: Total Sales of Campaign Property (Attach Schedule H)	
(Schedule H applies to Candidates' Committees Only)	
SUB-TOTAL $	27,970.87
SUBTRACT TOTAL MONEY SPENT THIS PERIOD	
Schedule B: Expenditures total (Attach Schedule B) (**also see debts and loans below)	6,170.07
Schedule F: Loan Repayments total (Attach Schedule F)	
CASH ON HAND at the end of this reporting period (if final report balance must be zero) $	21,800.80

UNPAID BILLS (From Schedule D - Attach Schedule D) $	
***IN KIND CONTRIBUTIONS** (From Schedule E - Attach Schedule E) $	339.37
OUTSTANDING LOANS (From Schedule F - Attach Schedule F) $	
CONSULTANT BREAKDOWN (Schedule G Attached?)	YES NO
CANDIDATE COMMITTEES ONLY:	
VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H) $	

STATE COMMITTEES: Submit a reconciled campaign account bank statement in January of each year.

For Instructions, See Back of Form

Reset Form

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
☐ CHECK THIS BOX IF AMENDING FORM	

CONTRIBUTIONS -- MONEY TAKEN IN
(Including candidate's personal funds)

COMMITTEE NAME *(Must be same as on Statement of Organization)*
MERTZ FOR REPRESENTATIVE

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN $750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	√ IF FOR FUND-RAISER INCOME
1/9/08	ID# CK# 2150	DENNIS HOSEK 2500 QQ AVENUE CLUTIER IA 52217		$250.00	☐
1/9/08	ID# CK# 1139	Mark McCulley 425 Aspen Ridge Ames, Iowa 50010		$200.00	☐
1/9/08	ID# CK# 4179	Jon D Caspers PO Box 67 Swaledale Ia 50477		150.00	☐
1/9/08	ID# CK# 1061	Midwest Pac 1636 NW 114th St Clive, Ia 50325		500.00	☐
1/9/08	ID# 6323 CK# 3128	Master Builders of Iowa PAC 221 Park St. PO Box 695 Des Moines, Ia 50306		1500.00	☐
1/9/08	ID# CK# 8948	Steven Cummings 23468 Northfield Rd Mediapolis, Ia 52637		200.00	☐
1/9/08	ID# CK# 10526	Wal-Pac 702 SW 8th Street Bentonville, AR 72716		1,000.00	☐
1/9/08	ID# 6058 CK# 417	Iowa Chiropractic Society 1605 N. Ankeny Blvd Suite 100 Ankeny Ia 50023		100.00	☐
1/11/08	ID# 8028 CK# 2336	Monsanto Citizenship Fund 800 N. Lindbergh Blvd. Mail Stop 1920 St. Louis Mo 63167		500.00	☐
	ID# CK#				☐

SUB-TOTAL $ 4400.00

TOTAL *(if last page of this schedule)* $

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

For Instructions, See Back of Form

Reset Form

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
☐ CHECK THIS BOX IF AMENDING FORM	

CONTRIBUTIONS -- MONEY TAKEN IN
(Including candidate's personal funds)

COMMITTEE NAME *(Must be same as on Statement of Organization)*
MIRTZ FOR REPRESENTATIVE

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN $750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	√ IF FOR FUND-RAISER INCOME
3-17-08	ID# CK# 995030	Dawn E. Pettengill 300 East Street Mount Auburn, Ia 52214		$50.00	
4-2-08	ID# CK# 4156	Kent Tigges 2086 Iowa Ave. Humboldt Ia 540548		300.00	
4-2-08	ID# CK# 2012	John L. Runchey 920 Columbine Dr. Cedar Falls, Iowa 50613		50.00	
5-6-08	ID# CK# 1358	Lynn M. Hoffman 616 Parkview Dr. Denison Ia 51442		500.00	
5-6-08	ID# 6059 CK# 3135	Iowa Committee of Automotive Retailers 1111 Office Park Rd. West Des Moines, Ia 50265		200.00	✓
5-6-08	ID# 6070 CK# 3592	Iowa Lawpac 521 East Locust St 3rd Fl Des Moines, Iowa 50309		500.00	✓
5-06-08	ID# 6118 CK# 2509	Iowa Optometric Assoc. 1454 30th St STe 204 W. Des Moines, Ia 50266		200.00	✓
5-06-08	ID# CK# 8255	Thomas D. Hanson 1300 Des Moines Building Des Moines, Iowa 50309		100.00	✓
5-06-08	ID# CK# 2040	Doris Guess 2007 Highview Des Moines Ia 50315		50.00	✓
5-06-08	ID# CK# 1302	Stephen W Roberts 606 Walnut Suite 2500] Des Moines Ia 50309		50.00	✓
			SUB-TOTAL	$ 2000.00	
			TOTAL *(if last page of this schedule)*	$	

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 3 of 3 (for Schedule A)

For Instructions, See Back of Form

Reset Form

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS

☐ CHECK THIS BOX IF AMENDING FORM

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

COMMITTEE NAME *(Must be same as on Statement of Organization)*
MERTZ FOR REPRESENTATIVE

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN $750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	√ IF FOR FUND RAISER INCOME
5-06-08	ID# CK# 2573	Gordon Gratias 1050 Insurance Exchange Bldg. 505 5th Ave. Des Moines, Ia 50309		$100.00	✓
5-06-08	ID# CK# 5214	Jerry L. Addy 110 10th Ave NW Altoona, Ia. 5009		100.00	✓
5-06-08	ID# CK# 3467	Larry Murphy 531 6th St NW Oelwein, Ia 50662		150.00	✓
5-06-08	ID# CK# 8127	William S. Smith 1708 S 42nd St West Des Moines, Iowa 50265		100.00	✓
5-06-08	ID# CK# 3042	Jan M. Kramer 8206 NW 114th Street Grimes, Ia 50111		100.00	✓
5-06-08	ID# CK# 3635	Cindy L. Slater 2143 N>W> 86th NO 14 Clive Ia 50325		25.00	✓
5-06-08	ID# 6096 CK# 2049	Manufactured Housing 1400 Dean Ave Des Moines Ia 50316		250.00	✓
5-06-08	ID# CK# 1086	William A. Dotzler 2837 Cedar Terrace Dr Waterloo Ia 50702		50.00	✓
5-10-08	ID# CK# 25095	D. J. Shey 2303 Hwy. 169 Algona, Iowa 50511		50.00	
	ID# CK#				

SUB-TOTAL $ 925.00

TOTAL *(If last page of this schedule)* $ 7325.00

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES

☐ CHECK THIS BOX IF AMENDING FORM

EXPENDITURES – MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

COMMITTEE NAME *(Must be same as on Statement of Organization)*

Mertz for Representative

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (If applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE *(Disbursement)* WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
1/2/08	ID# CK# 837	Computer Systems 107 East State Street Algona, Iowa 50511	computer cartridges & paper	$ 58.81
1/10/08	ID# CK# 838	Good Samaritan Society 412 W. Kennedy St. Algona, Iowa 50511	donation	100.00
1/10/08	ID# CK# 839	Algona Area Chamber of Comm.123 E. State St Algona, Iowa 50511	donation	130.00
1/10/08	ID# CK# 840	Humboldt Independent PO Box 157 Humboldt,. Iowa 50548	Add	212.63
1/10/08	ID# CK# 841	US Postmaster Burt, Iowa 50522	Postage	82.00
	ID# CK#			
	ID# CK#			
	ID# CK#			
			SUB-TOTAL	$ 583.44
			TOTAL ***(if last page of this schedule)***	$

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing $500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
☐ CHECK THIS BOX IF AMENDING FORM	

EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

COMMITTEE NAME *(Must be same as on Statement of Organization)*

MERTZ FOR REPRESENTATIVE

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (If applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE *(Disbursement)* WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
1-17-08	ID# CK# 842	US POSTMASTER 117 Walnut St. Burt, Iowa 50522	Postage	$ 1.82
2/2/08	ID# CK# 843	Council of Gov. 701 East 22nd St. Suite 110 Lombard, Ill. 60148-5095	Registration	350.00
2-11-08	ID# CK# 844	Legislative Information Off St. Capitol Bldg. Des Moines, Ia 50319	Material for Constitutiets	122.00
2-26-08	ID# CK# 845	US Postmaster 117 Walnut St. Burt, Iowa 50522	Postage	1.31
2-28-08	ID# CK# 846	Kossuth County Fair Algona, Iowa 50511	150th fund raiser	25.00
2-8-08	ID# CK# 847	Kossuth County Fair Comm Algona, Iowa 50511.	Donation	140.00
3-17-08	ID# CK# 848	Legislative Information Off. St. Capitol Bldg. Des Moines, Iowa 50319	Material for Constitutionets	256.00
3-17-08	ID# CK# 849	Jenna Kirsch 305 6th St. N Dakota City, Iowa 50529	Constitutionets Youth Award	100.00
			SUB-TOTAL	$ 996.13
			TOTAL ***(if last page of this schedule)***	$

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing $500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
☐ CHECK THIS BOX IF AMENDING FORM	

EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

COMMITTEE NAME *(Must be same as on Statement of Organization)*

MERTZ FOR REPRESENTATIVE

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (If applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE *(Disbursement)* WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
4-2-08	ID# CK# 850	Leg. Information Office State Cap. Bldg. Des Moines, Ia 50319	Material for Constitutes	$ 95.00
4-7-08	ID# CK# 851	Leg. Information Office State Cap. Bldg. Des Moines, Ia 50319	Material for Constitutes	255.00
4-21-08	ID# CK# 853	House Truman Fund 5661 Fleur Drive Des Moines, Ia 50319	Donation	3,000.00
4-21-08	ID# CK# 854	Iowa Democrat Party 5661 Fleur Drive Des Moines, Ia 50319	Van-Computer	1,000.00
4-22-08	ID# CK# 855	K-Mart Algona, Iowa 50511	Supplies-note book, folder & tray	22.50
4-25-08	ID# CK# 856	Care Team Algona, Iowa	Donation	25.00
4-26-08	ID# CK# 857	Leg. Informaiton Office State Cap. Bldg. Des Moines,Iowa 50319	Material for Constitutes	193.00
	ID# CK#			
			SUB-TOTAL	$ 4590.50
			TOTAL *(If last page of this schedule)*	$ 6170.07

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing $500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(l).)

(for Schedule B)

FOR INSTRUCTIONS, SEE BACK OF FORM

COMMITTEE NAME *(Must be same as on Statement of Organization)*
MERTZ FOR REPRESENTATIVE

Reset Form

SCHEDULE E (Rev. 06/97) — IN-KIND CONTRIBUTIONS

☐ CHECK THIS BOX IF AMENDING FORM

DATE RECEIVED (MM/DD/YR)	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE * (if applicable)	DESCRIPTION OF IN KIND CONTRIBUTION	ESTIMATED FAIR MARKET VALUE	√ IF FOR FUND-RAISER CONTRIBUTION
5-06-08	Debbie Floyd 2910 Westown Parkway Suite 110 West Des Moines, Iowa 50266		stationary envelop. stamps floral announcement	$ 178.65	✓
5-06-08	Mona Bond 2818 W, 1st Street Ankeny Ia 50021		food	360.72	✓
			SUB-TOTAL	$ 539.37	
			TOTAL (If last page of this schedule)	$ 539.37	

*Disclosure law requires candidates to disclose the relationship of any relative making an in kind contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). (See Page 2 of forms packet.) If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 1 of 1 (for Schedule E)