

FORM DR-2: Disclosure Summary Page

Status: **Amended**

ID #: **1120**

Committee: **Joe Bolkcom for Iowa Senate**

Comm Type: **State Senate**

Date Due: **05/19/2002**

Report Year: **2002**

Treasurer:

Primary Ph. (319)354-5706 Secondary Ph. (-)

Chair:

County: **NA**

Amended: **6/4/03**

Statutory Due Date	05/19/2002
Adjusted Due Date	05/20/2002
Received Date	05/21/2002
Postmark Date	05/20/2002
Amended	06/04/2003

Statement of Cash on Hand

Cash on Hand at Start of Period	\$14,353.58
Schedule A: Cash contributions Total	\$2,260.00
Schedule F: Loans Received Total	\$0.00
Schedule H: Campaign Property Sales	\$0.00
SUB-TOTAL	\$16,613.58
Schedule B: Expenditure Total	\$11,200.05
Schedule F: Cash Loan Repayments	
Cash on Hand At End of Period	5,413.53

Additional Assets and Liabilities

Loans in Place at Start of Period	\$0.00
Schedule D: UnPaid Bills	\$0.00
Schedule E: In-Kind Contributions	\$0.00
Schedule F: Forgiven Loans	
Schedule F: Outstanding Loans	\$0.00
Schedule G: Consultant Breakdown?	No
Schedule H: Campaign Property Value	\$200.00

Date	Contributor	Amount	Status
03/29/2002	Harris, Jim <i>Relation:None</i> 8 Bella Vista Pl, Iowa City, IA 52245	\$100.00 <i>check #</i>	Amended

[Return to Full List](#)

DISCLOSURE SUMMARY PAGE

FORM DR-2 (Rev. 01/98)	DISCLOSURE REPORT
For Office Use Only	
Comm. #	1120
Indexed	e
Audited	4-18-03 e
Computer	WRS

MAY 21 2002

COMMITTEE NAME (Must be same as on Statement of Organization)
Joe Bolkcom for Iowa Senate pm May

IMPORTANT: Indicate type of committee you are reporting for: 1

(1) Statewide/Legislative Candidate (2) Statewide PAC (3) State Party (4) County/Local Candidate
 (5) County PAC (6) Ballot Issue/Franchise Committee (7) County/City Central Committee
 (8) Support State of Candidates

[Signature] 319 337 6280 5/19/02
SIGNATURE OF TREASURER (or person filing this report) **TELEPHONE** **DATE SIGNED**

Routine Penalties Due For Late Filed Reports Range from \$20 to \$800

SEE INSTRUCTIONS ON BACK AND COMPLETE THE FOLLOWING SENTENCE:

I AM FILING A May 19, 2002 REPORT FOR ANA (1) ELECTION / (2) NON-ELECTION YEAR.
 (report date) Indicate one 1

CHECK IF AMENDMENT TO REPORT DATED _____

Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.
 (You must continue to file reports until a Notice of Dissolution is filed.)

Local Committees, enter Date of Election _____

County & Local Committees, enter County in which Election is held _____

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (This is the total of all monies held by the committee. This amount **MUST** be the same as the cash on hand at the end of the last reporting period, or must be zero if this is first report filed.)

ADD TOTAL MONEY TAKEN IN THIS PERIOD

Schedule A: Cash Contributions total (Attach Schedule A)
 Schedule F: Loans Received total (Attach Schedule F)
 Schedule H: Total Sales of Campaign Property (Attach Schedule H)

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL.....\$

SUBTRACT TOTAL MONEY SPENT THIS PERIOD

Schedule B: Expenditures total (Attach Schedule B)
 Schedule F: Loan Repayments total (Attach Schedule F)

CASH ON HAND at the end of this reporting period (if final report, balance must be zero) (Attach DR-3)

UNPAID BILLS (From Schedule D - Attach Schedule D)\$ -0-
IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E)\$ -0-
OUTSTANDING LOANS (From Schedule F - Attach Schedule F)\$ -0-
CANDIDATE COMMITTEES ONLY:
CONSULTANT BREAKDOWN (Schedule G Attached?) YES NO
VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)\$ 200.00

SCHEDULE	
A	MONETARY RECEIPTS
(Rev. 08/97)	
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

CONTRIBUTIONS – MONEY TAKEN
(Including candidate's personal funds)

COMMITTEE NAME (Must be same as on Statement of Organization)
Joe Bolckcom for Iowa Senate

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

CAUTION: Section 68B.32A(6), Iowa Code, prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
1/9/02	ID# CK#	David Ulrich 514 Terrace Rd Iowa City IA 52245		\$ 25.00	
1/9/02	ID# CK#	Jo Jones 3201 Muscatine Ave Nal Iowa City IA 52245		25.00	
1/9/02	ID# CK#	Lawrence Hunsicker 904 Denbigh Drive Iowa City, IA 52246		250.00	
1/9/02	ID# CK#	Nancy Heerens Knudson 861 Normandy Drive Iowa City IA 52246		50.00	
1/9/02	ID# CK#	Barbara Buss 747 Benton Street Iowa City IA 52246		25.00	
✓ 1/9/02	ID# 6488 CK# 1073	Iowa Providers PAC 7025 Hickman Rd. Suite 5 Urbandale, IA 50322		100.00	
✓ 1/9/02	ID# 6058 CK# 2011	Iowa Chiropractic Society 1605 N. Ankeny Blvd Ankeny, IA 50021		100.00	
✓ 1/10/02	ID# 6487 CK# 2018	Hispanics PAC P.O. Box 536 Des Moines, IA 50302		150.00	
1/11/02	ID# CK#	W. Bryan Clemons 1041 Arthur St Iowa City, IA 52240		50.00	
1/11/02	ID# CK#	Ed Schooley 2401 SE Tones Drive Suite 13 Ankeny, IA 50021		50.00	
SUB-TOTAL				\$ 825.00	
TOTAL (If last page of this schedule)				\$	

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage) (See Page 2 of forms packet.). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

For Instructions, See Back of Form

CONTRIBUTIONS -- MONEY TAKEN ...
(Including candidate's personal funds)

SCHEDULE A (Rev. 06/97)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)
Joe Boikcom for Iowa Senate

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

CAUTION: Section 68B.32A(6), Iowa Code, prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
1/12/02	ID# CK#	Sue Yeanev. 2839 Brookside DR. Iowa City, IA 52245		\$ 35.00	
✓ 1/12/02	ID# 6429 CK# 1532	Heavy Highway PAC 2415 Indgersoll Ave Des Moines IA 50312		250.00	
1/12/02	ID# CK#	David Palmer 213SW Flynn Drive Ankeny, IA 50021		100.00	
3/1/02	ID# CK#	Jim Harris 8 Bella Vista Place Iowa City, IA 52245		100.00	
4/23/02	ID# CK#	Barney Tabach 2525 Silver Beach Dr. Henderson, NV 89052		150.00	
✓ 4/29/02	ID# 6060 CK# 2074	Iowa Common Political Ed. AFL-CIO 2000 Walker, Suite A Des Moines, IA 50317		400.00	
5/8/02	ID# CK#	Carl Schweser 1 Acorn Court Iowa City IA 52246		250.00	
5/8/02	ID# CK#	Robert Opplinger 1903 Grantwood St. Iowa City, IA 52240		50.00	
	ID# CK#				
	ID# CK#				

SUB-TOTAL

\$335.00

TOTAL (if last page of this schedule)

\$2,160.00

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage) (See Page 2 of forms packet.). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

EXPENDITURES – MONEY SPENT FROM COMMITTEE ACCOUNT

SCHEDULE B (Rev. 09/97)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

COMMITTEE NAME (Must be same as on Statement of Organization)
Joe Bolkcom for Iowa Senate

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
1/18/02	ID# CK# 1326	Best Buy Coral Ridge Mall Coralville, IA 52241	Fax software	\$136.48
✓ 2/5/02	ID# CK# 1327	Iowa Democratic Party Senate Truman Fund 5661 Fleur Drive Des Moines, IA 50321	contribution	5000.00
2/12/02	ID# CK# 1328	Greater DM Partnership 700 Locust Suite-100 Des Moines, IA 50309	Luncheon expense	15.00
2/14/02	ID# CK# 1329	Postmaster of Des Moines state House Des Moines, IA	postage stamps	68.00
3/2/02	ID# CK# 1330	John Deeth 714 Brookside Drive Iowa City IA 52245	computer services	50.00
3/18/02	ID# CK# 1331	Internet Navigator P.O. Box 530 North Liberty, IA 52317	list serv setup and administration	75.76
3/22/02	ID# CK# 1332	mNBA America P.O. Box 15019 Wilmington, DE 19886	web hosting	214.81
4/1/02	ID# CK# 1333	UI School of Social Work 308 N Hall Iowa City IA 52242	Latino Conference registration	35.00
SUB-TOTAL				\$5595.05
TOTAL (if last page of this schedule)				\$5595.05

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 56.6(3)(i).)

EXPENDITURES - MONEY SPENT FROM COMMITTEE ACCOUNT

SCHEDULE B (Rev. 08/97)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

COMMITTEE NAME (Must be same as on Statement of Organization)
Joe Bolckcom for Iowa Senate

DATE EXPENDED (MM/DD/YY)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
4/1/02	ID# CK# 1334	ICLU Foundation 505 5th Ave Suite 901 Des Moines, IA 50309	Annual Dinner Registration	\$ 30.00
4/8/02	ID# CK# 1335	Central College P.O. Box 5600 Pella, IA 50219	White Privilege Conference registration	125.00
4/19/02	ID# CK# 1336	Internet Navigator P.O. Box 530 North Liberty, IA 52917	List serv administration	10.00
✓ 4/26/02	ID# CK# 1337	Iowa Democratic Party Senate Truman Fund 5661 Fleur Drive Des Moines IA 50321	Contribution	5,000.00
4/29/02	ID# CK# 1338	IG Group Inc 100 N 17th Street Philadelphia, PA	Internet P.O. Box address fee	15.00
5/1/02	ID# CK# 1339	Havens Center University of Wisconsin Madison, WI 53706	conference registration	125.00
5/1/02	ID# CK# 1340	John Deeth 714 Brookside Dr Iowa City IA 52245	computer services	300.00
	ID# CK#			
SUB-TOTAL				\$5,605.00
TOTAL (if last page of this schedule)				\$11,200.05

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 56.6(3)(i).)

THIS FORM IS USED BY CANDIDATES' COMMITTEES ONLY

SCHEDULE H (Rev. 02/96)	CAMPAIGN PROPERTY
ATTACH SCHEDULE H TO EACH REPORT, MAKING CHANGES AS REQUIRED.	
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Joe Bolkcom for Iowa Senate

PART I - ONGOING INVENTORY OF CAMPAIGN PROPERTY

PART II - SALES OR TRANSFERS OF CAMPAIGN PROPERTY **

Date Purchased (Schedule B) or Date Received (Schedule E) (MM/DD/YR)	Description of Property	Purchase Price or Est. Value When Acquired*	Current Value at Fair Market This Report
4/13/98	Laser printer	755.96	\$200.00

Date (MM/DD/YR)	Name and Address of Purchaser/Donee	Description of Property	Sold? Y/N	Sale Price	Value of Donation

TOTAL VALUE CAMPAIGN PROPERTY THIS REPORT (TRANSFER TO SUMMARY PAGE) \$ 200.00

** PROPERTY SALES & TRANSFERS TOTAL (TRANSFER TO SUMMARY PAGE) \$ _____ TOTALS \$ _____ \$ _____

* If estimated, show est. beside figure.

(Attach Additional Schedules if Needed)