

Mail to:  
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Des Moines, Iowa 50319  
Or Fax: (515)281-3701

IA ETHICS & CAMPAIGN  
DISCLOSURE BOARD  
MAR 21 2006  
FILED

FORM  
PFD  
For office use only

## Iowa Ethics and Campaign Disclosure Board

Required by Iowa Code section 68B.35 and Board rules in 351 IAC Chapter 7.

### Personal Financial Disclosure Statement

Name: PAUL L. BECKER  
Please type or print legibly

Agency or department: IA. CREDIT UNION DIVISION

Position held: BOARD OF REVIEW Director

This statement is for Calendar Year 2005. Check if this is an amended statement.   
This statement is required to cover the calendar year preceding the year the report is due.

General instructions: Complete each of Parts A, B and C below. Attach additional pages if necessary.  
\* \* \* \* \*

**Part A. Business, Occupation, or Profession.** By position or job title, list each business, occupation, or profession in which you were engaged during the previous calendar year, including the name and nature of each business or employer. If you were not employed by anyone other than the agency and for the position held above check here.

- CITIZENS Community CREDIT UNION - CEO  
FORT Dodge, Iowa
- 

**Part B. Income sources.** In the categories below list each source from which you received **more than \$1000** in gross annual income during the previous calendar year. **The amount or value of the holding is not required to be listed.** This includes the total amount of any income received jointly with one or more persons exceeding \$1000. Do not report income received solely by your spouse or other family members. A source is reportable if the gross income produced was subject to federal or state income tax during the reporting period. If you have nothing to report under Part B check here.

**1. Securities.** Identify the nature of the business of any company in which you owned securities that generated over \$1000 in gross income during the preceding calendar year. Securities owned in a mutual fund are indicated by identifying "mutual fund" as the source. Income generated by multiple holdings in a single company is deemed received from a single source.

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_

**2. Instruments of Financial Institutions.** List the institutions that you received annual gross income over \$1000 during the preceding calendar year such as certificates of deposit, savings accounts, etc..

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_

**3. Trusts.** State the nature or type of all trusts that you received gross annual income over \$1000 during the preceding calendar year.

- 1. \_\_\_\_\_
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_

**4. Real Estate.** List the nature of real estate interests that generated more than \$1000 in annual gross income during the preceding calendar year, including income derived from the selling of property. Do not list the location, address or legal description of the property.

- 1. RENTAL HOME
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_

**5. Retirement Systems.** List the name of the employer-sponsor of any retirement benefit system that generated over \$1000 in annual gross income actually distributed to you during the preceding calendar year as well as the type of benefit such as IRA or Keogh plan..

- 1. CITIZENS COMMUNITY CREDIT UNION RETIREMENT PLAN / IRA
- 2. Program
- 3. \_\_\_\_\_

**6. Other.** List other sources of annual gross income over \$1000 during the preceding calendar year not reported above, but that were reported for tax purposes

- 1. Wife's BUSINESS - PHASE ONE OFFICE PRODUCTS - FT. DODGE, IA.
- 2. \_\_\_\_\_
- 3. \_\_\_\_\_

**Part C. Certified Signature.**

I certify that this statement is true and accurate to the best of my knowledge. I understand that I am subject to potential civil and criminal penalties for failing to file an accurate statement or for failing to file this statement by the required due date.

Paul L. Becker  
 (Signature of person filing statement)

3-16-06  
 (Date)