UNITED STATES HOUSE OF REPRESENTATIVES
FINANCIAL DISCLOSURE STATEMENT

Period covered: January 1, 2009 - January 6, 2010

FORM B
For use by candidates and new employees

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U.S. HOUSE OF REPRESENTATIVES

(Office Use Only)

Mark Robert Rees (515) 559-7879

(Full Name) (Daytime Telephone)

Filer Status				
☑ Candidate for the House of Representatives	State: Iowa District: 3	Date of Election: November 9, 2010	Check if Amendment ☐	**A *$200 penalty* shall be assessed against anybody who files more than 30 days late.**
☐ New officer or employee	Employing Office:			

In all sections, please type or print clearly in black ink.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? **If yes, complete and attach Schedule I.**	Yes ☑	No ☐	IV. Did you hold any reportable positions on or before the date of filing in the current calendar year or in the prior two years? **If yes, complete and attach Schedule IV.**	Yes ☐	No ☑
II. Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? **If yes, complete and attach Schedule II.**	Yes ☑	No ☐	V. Did you have any reportable agreement or arrangement with an outside entity? **If yes, complete and attach Schedule V.**	Yes ☐	No ☑
III. Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? **If yes, complete and attach Schedule III.**	Yes ☑	No ☐	VI. Did you receive compensation of more than $5,000 from a single source in the two prior years? **If yes, complete and attach Schedule VI.**	Yes ☐	No ☑

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Standards of Official Conduct and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or a dependent child? (See Instructions, page 8.)	Yes ☐	No ☑
EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?	Yes ☐	No ☑

SCHEDULE I—EARNED INCOME (INCLUDING HONORARIA)

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List the source, type and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000. See examples below.
Exclude: Military pay (such as National Guard or Reserve pay), federal retirement programs, and benefits received under the Social Security Act.

	Source (include date of receipt for honoraria)	**Type**	**Amount**	
			Current Year to Filing	**Preceding Year**
Examples:	XYZ Corporation, Houston, Texas	Salary	$6,300	$28,450
	First Bank & Trust, Houston, Texas	Director's Fee	$400	$3,200
	XYZ Trade Association, Chicago, IL. (Rec'd December 2)	Honorarium	0	$1,000
	Harris County, Texas Public Schools	Spouse Salary	NA	NA
	Midwest Medical Insurance Holding Company	Spouse Salary	N/A	N/A
	State of Iowa	Spouse Benefits	N/A	N/A

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SCHEDULE II—ASSETS AND "UNEARNED" INCOME

BLOCK A — Asset and/or Income Source

Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other asset or sources of income which generated more than $200 in "unearned" income during the year. For rental property or land, provide a complete address. Provide full names of stocks and mutual funds (do not use ticker symbols). For ***all IRAs*** and other retirement plans (such as 401(k) plans) that are self directed (*i.e.,* plans in which you have the power, *even if not exercised,* to select the specific investments), provide the value and income information on ***each asset*** in the account that exceeds the reporting threshold. For retirement plans that are not self-directed, name the institution holding the account and its value at the end of the reporting period. For an active business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. For additional information, see the instruction booklet.

Exclude: Your personal residence(s) (unless there is rental income); any debt owed to you by your spouse, or by you or your spouse's child, parent, or sibling; any deposits totalling $5,000 or less in personal savings accounts; any financial interest in or income derived from U.S. Government retirement programs.

If you so choose, you may indicate that an asset or income source is that of your spouse (SP) or dependent child (DC) or is jointly held (JT), in the optional column on the far left.

BLOCK B — Value of Asset

Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.

If an asset was sold during the reporting year and is included only because it generated income, the value should be "None."

BLOCK C — Type of Income

Check all columns that apply. For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA." For all other assets ***including all IRAs,*** indicate the type of income by checking the appropriate box below. **Dividends and interest, even if reinvested, should be listed as income.** Check "None" if asset did not generate any income during calendar year.

BLOCK D — Type of Income

For retirement plans or accounts that do not allow you to choose specific investments, you may write "NA" for income. For all other assets, ***including all IRAs,*** indicate the category of income by checking the appropriate box below. **Dividends and interest, even if reinvested, should be listed as income.** Check "None" if no income was received.

SP, DC, JT	Asset	A None	B $1 – $1,000	C $1,001 – $15,000	D $15,001 – $50,000	E $50,001 – $100,000	F $100,001 – $250,000	G $250,001 – $500,000	H $500,001 – $1,000,000	I $1,000,001 – $5,000,000	J $5,000,001 – $25,000,000	K $25,000,001 – $50,000,000	L Over $50,000,000	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	Other Type of Income (Specify: For Example, Partnership Income or Farm Income)	Current Year I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000	Preceding Year I None	II $1 – $200	III $201 – $1,000	IV $1,001 – $2,500	V $2,501 – $5,000	VI $5,001 – $15,000	VII $15,001 – $50,000	VIII $50,001 – $100,000	IX $100,001 – $1,000,000	X $1,000,001 – $5,000,000	XI Over $5,000,000
SP	Mega Corp. Stock					X								X										X											X								
DC	Simon & Schuster			Indefinite																Royalties					X											X							
JT	1st Bank of Paducah, KY accounts						X									X									X											X							
	Westbank Checking Account					✓											✓				✓													✓									
JT	Wells Fargo Personal Checking				✓												✓				✓													✓									
	Bank of America - Checking Account					✓											✓				✓													✓									
	See Attached Statement for more information																																									

Examples: SP — Mega Corp. Stock; DC — Simon & Schuster; JT — 1st Bank of Paducah, KY accounts

For additional assets and unearned income, use next page.

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SCHEDULE III — LIABILITIES

Report liabilities of over $10,000 owed to any one creditor ***at any time*** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the reporting period. **Exclude:** Any mortgage on your personal residence (unless there is rental income); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report ***revolving charge accounts*** *(i.e., credit cards)* only if the balance at the close of the previous calendar year exceeded $10,000.

SP, DC, JT	Creditor	Type of Liability	Amount of Liability									
			B $10,001—$15,000	C $15,001—$50,000	D $50,001—$100,000	E $100,001—$250,000	F $250,001—$500,000	G $500,001—$1,000,000	H $1,000,001—$5,000,000	I $5,000,001—$25,000,000	J $25,000,001—$50,000,000	K Over $50,000,000
	Example: First Bank of Wilmington, Delaware	Mortgage on 123 Main Street, Dover, Del.				X						
	CitiBank	Credit Card Debt		✓								
	Bank of America	Credit Card Debt	✓									

SCHEDULE IV — POSITIONS

Report all positions, compensated or uncompensated, held on or before the date of filing during the current calendar year and in the two prior years as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities; and positions solely of an honorary nature.

Position	Name of Organization

Use additional sheets if more space is required.

Schedule II - Assets and "Unearned" Income

Mark Robert Rees

	Asset and/or Income Source	Value	Type	Current Year	Preceding Year
JT	Eaton Vance Senior (EFR)	C	Dividend	I	V
JT	Eaton Vance Tax Managed (ETV)	D	Dividend	I	VI
JT	Nicholas-Applegate (NCZ)	C	Dividend	I	VI
JT	Wells Fargo FDS Trust (WFODX)	A	Dividend/Cap. Gains	I	II
SP	Allianceberstein Vps Int'l	C	Excepted		
SP	Fidelity VIP Overseas	C	Excepted		
SP	FTVIPT Global Bond Security Fund	C	Excepted		
SP	Wanger USA	C	Excepted		
SP	Threadneedle VP Emerging Markets	C	Excepted		
SP	RVS Vp Global Inflation Protected	C	Excepted		
SP	RVS Vp Diversified Equity Income	D	Excepted		
SP	RVS Vp High Yield Bond Fund	C	Excepted		
SP	FTVIPT Franklin Global Real Estate	C	Excepted		
SP	Goldman Sachs VIT MidCap Value	C	Excepted		

SP	WF Advantage Vt Total Return	D	Excepted
SP	WF Advantage Vt Equity Income Fund	C	Excepted
SP	WF Advantage VT Large Company GR	D	Excepted
SP	Fidelity VIP MidCap Port Service	C	Excepted
SP	RVS Partners VP Small Cap Value	C	Excepted
SP	Oppenheimer Strategic Bond Fund	C	Excepted
SP	AIM VI Capital Appreciation Fund	D	Excepted
SP	Fidelity VIP Contrafund	D	Excepted
SP	VAN Kampen Lit Comstock	C	Excepted
JT	AES Corporation	C	Excepted
JT	Acadia Realty Trust	C	Excepted
JT	AMR Corporation	C	Excepted
JT	AOL, Inc.	B	Excepted
JT	Centerpoint Energy	C	Excepted
JT	Discover Financial Services	C	Excepted
JT	Dresser Rand Group	C	Excepted
JT	Eaton Vance Senior Floating Rate	C	Excepted

JT	Earthlink, Inc.	C	Excepted
JT	Eaton Vance Tax Managed Fund	D	Excepted
JT	Ford Motor Company	C	Excepted
JT	International Paper Company	C	Excepted
JT	Nicholas-Applegate Convertible	C	Excepted
JT	Pfizer, Inc.	C	Excepted
JT	Gibraltar Industries Inc.	C	Excepted
JT	Sun Healthcare Group	C	Excepted
JT	Tenet Healthcare Corporation	C	Excepted
JT	Time Warner, Inc.	C	Excepted