File with:
Iowa Ethics and Campaign Disclosure Board
510 E. 12th, Ste. 1A
Des Moines, Iowa 50319
Fax: 515-281-4073

Reset Form

IA ETHICS AND CAMPAIGN DISCLOSURE BD
2009 OCT 29 PM 2:56

FOR INSTRUCTIONS, SEE BACK OF FORM

DISCLOSURE SUMMARY PAGE

COMMITTEE NAME *(Must be same as on Statement of Organization)*
Friends To Elect Robby Ortiz

IMPORTANT: Indicate by # type of committee you are reporting for: [ ]
(1)Statewide/Legislative/Judge Standing for Retention Candidate (2)State PAC (3)State Party (4)County Central Committee (5)County Candidate (6)City Candidate (7)School Board or Other Political Subdivision Candidate (8)County PAC (9)City PAC (10)School Board or Other Political Subdivision PAC (11) Local Ballot Issue

CANDIDATE COMMITTEES ONLY:
Candidate Name: Robby Ortiz
Political Party (if applicable):
Office Sought: Alderman At-Large
District (if Senate or House):

FORM **DR-2** (Rev. 07/2007) DISCLOSURE REPORT

For Office Use Only
Comm. #
Logged In
Scanned
Computer
Audited

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code sections 68B.32A(7) and 68A.401(3), the candidate, for a

Robby Ortiz — SIGNATURE OF PERSON FILING REPORT
(563) 529-3503 — TELEPHONE
10-29-09 — DATE SIGNED

I AM FILING A 10-29-09 (report date) REPORT FOR (1) ELECTION /(2)NON-ELECTION YEAR. Indicate by # [1]

☐ CHECK IF AMENDMENT TO REPORT DATED

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3. (You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election: 11-3-09
County & Local Committees, enter County in which Election is held: Scott

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (Total of all funds held by the committee. This amount **MUST** be the same as the cash on hand at the end of the last reporting period or must be zero if this is first report filed.) $	0
ADD TOTAL MONEY TAKEN IN THIS PERIOD	
Schedule A: Cash Contributions total (Attach Schedule A) (*also see in-kind below)	*5716.52
Schedule F: Loans Received total (Attach Schedule F)	
Schedule H: Total Sales of Campaign Property (Attach Schedule H)	
(Schedule H applies to Candidates' Committees Only)	
SUB-TOTAL $	5716.52
SUBTRACT TOTAL MONEY SPENT THIS PERIOD	
Schedule B: Expenditures total (Attach Schedule B) (**also see debts and loans below)	*5688.00
Schedule F: Loan Repayments total (Attach Schedule F)	
CASH ON HAND at the end of this reporting period (if final report balance must be zero) $	*28.52
****UNPAID BILLS** (From Schedule D - Attach Schedule D) $	
***IN KIND CONTRIBUTIONS** (From Schedule E - Attach Schedule E) $	*90.00
****OUTSTANDING LOANS** (From Schedule F - Attach Schedule F) $	
CONSULTANT BREAKDOWN (Schedule G Attached?)	___ YES ___ NO
CANDIDATE COMMITTEES ONLY:	
VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H) $	

STATE COMMITTEES: Submit a reconciled campaign account bank statement in January of each year.

For Instructions, See Back of Form

Reset Form

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
☐ CHECK THIS BOX IF AMENDING FORM	

CONTRIBUTIONS -- MONEY TAKEN IN
(Including candidate's personal funds)

ALDERMAN AT-LARGE

COMMITTEE NAME *(Must be same as on Statement of Organization)*
FRIENDS TO ELECT Robby ORTIZ

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN $750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	√ IF FOR FUND-RAISER INCOME
4-1-09	ID# CK# 9078	LARRY RICHARDS 4811 N BRADY ST DAV, IA 52806		$ 500.00	☐
4-1-09	ID# CK# 251374	GLEN PERKINS 3308 E HARBOR ROAD BETT IA 52722		$ 1,000.00	☐
4-10-09	ID# CK# 6460	RYAN BEIRE 6425 KIMBERLY ROAD DAV, IA 52806		$ 500.00	☐
4-7-09	ID# CK# 2235	LONNIE LAUNFENBERG 3020 W 53RD ST DAV, IA 52807		$ 500.00	☐
4-17-09	ID# CK# 3957	JESSIE SAINI 3408 W CENTRAL PARK DAV, IA 52804		$ 500.00	☐
4-17-09	ID# CK# 7210	KERRY BEYER 2725 E 65TH ST DAV, IA 52807		$ 100.00	☐
4-25-09	ID# CK# 1146	RAY AMBROSE 1721 FILLMORE ST DAV, IA 52804		$ 50.00	☐
4-25-09	ID# CK# 8441	WILMA CAUNAUGH 2637 KELLING ST DAV, IA 52804		$ 50.00	☐
4-25-09	ID# CK# 4620	SKI DEBOURCY 3304 W 53RD ST DAV, IA 52807		$ 50.00	☐
9-8-09	ID# CK# 9812	JOE POLASCHEK 14 MCCLELLAN BLVD DAV, IA 52803		$ 50.00	☐
			SUB-TOTAL	$ 3300.00	
			TOTAL *(if last page of this schedule)*	$ 3300.00	

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

For Instructions, See Back of Form

Reset Form

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
☐ CHECK THIS BOX IF AMENDING FORM	

CONTRIBUTIONS -- MONEY TAKEN IN
(including candidate's personal funds)

ALDERMAN AT-LARGE

COMMITTEE NAME *(Must be same as on Statement of Organization)*
FRIENDS TO ELECT ROBBY ORTIZ

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9-8-09	ID# CK# 7383	TOM WILLIAMS 4048 E 61st ST DAV, IA 52807		$ 25.00	☐
9-8-09	ID# CK# 926	STEVE SCHALK 310 MAIN ST DAV, IA 52803		$100.00	☐
9-8-09	ID# CK#	UNIDENTIFIED CASH		$ 85.00	✓
9-29-09	ID# CK#	GLEN PERKINS 3305 E HARBOR ROAD BETT. IA 52722		$ 500.00	☐
10-1-09	ID# CK# 2069	ROXANNA + TOM MORITZ 220 N ELMWOOD DAV, IA 52802		25.00	☐
10-1-09	ID# CK#	UNIDENTIFIED CASH		$ 93.00	✓
10-1-09	ID# CK#	JIM LYKAM 2906 W 35TH ST DAV IA 52806		$ 50.00	☐
6-25-09	ID# CK# 17682	BRANDON CHAMPLAIN 1509 W 44TH CT DAV, IA 52806		500.00	☐
9-22-09	ID# CK# 3312	PAT PUENTE 2530 W 44 ST DAV, IA 52806		500.00	☐
10-11-09	ID# CK#	RAYMONA AMBROSE 1721 FILLMORE ST DAV, IA 52804		50.00	☐
			SUB-TOTAL	$ 1928.00	
			TOTAL *(If last page of this schedule)*	$1928.00	

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For Instructions, See Back of Form

Reset Form

SCHEDULE A (Rev. 07/03)	MONETARY RECEIPTS
☐ CHECK THIS BOX IF AMENDING FORM	

CONTRIBUTIONS -- MONEY TAKEN IN
(Including candidate's personal funds)

COMMITTEE NAME *(Must be same as on Statement of Organization)*
FRIENDS TO ELECT Robby Ortiz

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NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN $750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section [illegible], prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	√ IF FOR FUND-RAISER INCOME
8-1-09	ID# CK#	UNIDENTIFIED CASH		$ 210.00	✓
10-13 09	ID# CK#	JASON NELSON 331 E LOCUST ST DAV. IA 52803		$250.00	
10-27-09	ID# CK#	BOB ORTIZ 537 CENTRAL AVE BETT, IA	FATHER	$20.00	
10-29-09	ID# CK# INTEREST ON ACCT	IH MISS. VALLY C. U. DAV. IA		$8.52	
	ID# CK#				
	ID# CK#				
	ID# CK#				
	ID# CK#				
	ID# CK#				
	ID# CK#				

SUB-TOTAL $ 488.52

TOTAL *(if last page of this schedule)* $ 5716.52

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If the name of contributor is the same as candidate, [illegible] familial relationship, enter "not applicable" in the relationship column.

Page 3 of 3
(for Schedule A)

FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

SCHEDULE B (Rev. 07/09) MONETARY EXPENDITURES

☐ QUICK TIPS OF THE AMENDING FORM

EXPENDITURES – MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE [illegible] ETHICS & CAMPAIGN DISCLOSURE BOARD.

COMMITTEE NAME (Must be same as on Statement of Organization)

FRIENDS TO ELECT ROBBY ORTIZ

DATE EXPENDED (MM/DD/YY)	CANDIDATE ID NUMBER (If applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
7/13/09	ID# CK#	MENARDS DAV. IA	MATERIALS FOR SIGNS	$29.28
4/6/09	ID# CK#	U.S. POST OFFICE DAV. IA	STAMPS	$8.40
4/6/09	ID# CK#	US POST OFFICE DAV. IA	STAMPS FOR MAILING	$2.51
9/26/09	ID# CK#	Home Hardware DAV. IA	MATERIALS FOR SIGNS	$19.20
6/30/09	ID# CK#	SEND OUT CARDS 1825 RESEARCH WAY SALT LAKE CITY, UT	MAILINGS & THANK YOU CARDS	$431.50
8/28/09	ID# CK#	HY-VEE STORE DAV. IA	FOOD & DRINKS FOR FUNDRAISER	$188.99
4/5/09	ID# CK#	WALGREENS DAV. IA	INK FOR PRINTER	$35.99
7/27/09	ID# CK#	US POST OFFICE DAV. IA	STAMPS	$44.00

SUB-TOTAL $759.87

TOTAL (if last page of this schedule) $[illegible]

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing $500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and form Code 88A402(a)(7).)

(for Schedule B)

FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

SCHEDULE B (Rev. 07/03)	MONETARY EXPENDITURES
☐ CHECK THIS BOX IF AMENDING FORM	

EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

COMMITTEE NAME *(Must be same as on Statement of Organization)*

FRIENDS TO ELECT Robby ORTIZ

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE *(Disbursement)* WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
8-14-09	ID# CK#	UPPER CRUST PIZZA DAV. IA	PIZZA FOR EVENT	$212.00
10-1-09	ID# CK#	HYVEE STORE DAV. IA	FOOD FOR EVENT	$80.01
9-12-09	ID# CK#	YOUR NAME HERE SPECIALTIES 4609 E 49 CT DAV. IA 52807	COOZIES, KEYCHAINS DESIGN FEE	$431.78
4-1-09	ID# CK#	DCI PRINT.COM DAV. IA	2 BANNERS	$100.00
4-9-09	ID# CK#	DCI PRINT.COM DAV. IA	SUPPLIES FOR SIGNS	$113.50
4-9-09	ID# CK# 1002	ONE STEP DAV. IA	ENVELOPES FOR MAILING	$110.29
4-24-09	ID# CK# 1003	DR PEPPER/7UP DAV. IA	POP FOR EVENT	$84.00
4-24-09	ID# CK# 1151	ONE STEP DAV. IA	HAND-OUT LITERATURE	$258.09
			SUB-TOTAL	$1389.97
			TOTAL ***(if last page of this schedule)***	$

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing $500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures for campaign materials including advertising, advertising, fundraising, polling, messaging, organizing campaigns, etc. must be detail itemized on Schedule H. Identifying the type of cost (advertising).

2 3

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Reset Form

SCHEDULE B (Rev. 07/09) — MONETARY EXPENDITURES

☐ CHECK THIS BOX IF AMENDING FORM

EXPENDITURES – MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE DAI CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

COMMITTEE NAME (Must be same as on Statement of Organization)

FRIENDS TO ELECT ROBBY ORTIZ

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (If applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
5-5-09	ID# CK# 1152	ONE STEP DAV, IA	NOTEPADS & CONTRIBUTION CARDS	$196.56
6-25-09	ID# CK#	I H MISS. VALLEY C.W. DAV, IA	CHECK STAMPER	$12.50
7-6-09	ID# CK#	ONE STEP DAV, IA	MAILINGS FOR CAMPAIGN	$250.00
8-11-09	ID# CK# 1153	WISE GUYS PIZZA DAV, IA	PIZZA FOR EVENT	$85.00
8-12-09	ID# CK# 1154	PHIL & CARRY'S SALOON DAV, IA	DRINKS FOR EVENT	$46.50
9-14-09	ID# CK#	DCI PRINT, COM DAV, IA	CAMPAIGN SIGNS SCREEN PRINT CHARGE DESIGN FEE	$750.00
9-29-09 [redacted]	ID# CK#	ONE STEP DAV, IA	HAND-OUT LITERATURE & DOOR HANGERS	$400.00
10-7-09	ID# CK# 1156	PRECISION SIGNS BETT, IA	CAMPAIGN YARD SIGNS (500 CT) (24x24)	1,797.60

SUB TOTAL $3538.16

TOTAL (Last page of this schedule) $5688.00

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule C for the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to

(for Schedule B)

FOR INSTRUCTIONS, SEE BACK OF FORM

ALDERMAN AT-LARGE

COMMITTEE NAME *(Must be same as on Statement of Organization)*

FRIENDS TO ELECT ROBBY ORTIZ

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SCHEDULE E (Rev. 06/97)	IN-KIND CONTRIBUTIONS
☐ CHECK THIS BOX IF AMENDING FORM	

DATE RECEIVED (MM/DD/YR)	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE * (If applicable)	DESCRIPTION OF IN KIND CONTRIBUTION	ESTIMATED FAIR MARKET VALUE	√ IF FOR FUND-RAISER CONTRIBUTION
9-8-09	THUNDER BAY GRILLE BRADY ST DAV. IA 52806		DRINKS FOR EVENT	$ 90.00	☑
					☐
					☐
					☐
					☐
					☐
					☐
					☐
					☐
					☐
			SUB-TOTAL	$ 90.00	
			TOTAL (If last page of this schedule)	$ 90.00	

*Disclosure law requires candidates to disclose the relationship of any relative making an in kind contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). (See Page 2 of forms packet.) If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 1 of 1 (for Schedule E)