

DISCLOSURE SUMMARY PAGE

*Jefferson*

FORM <b>DR-2</b> (Rev. 05/2002)	DISCLOSURE REPORT
<b>For Office Use Only</b>	
Comm. # <u>17016</u>	
Indexed _____	
Audited _____	
Computer <u>pb</u>	

COMMITTEE NAME (Must be same as on Statement of Organization) **FILED**  
*Carol M. Carlson for Supervisor*

IMPORTANT: Indicate type of committee you are reporting for:  4/ 10/15/2002

( 1 )Statewide/Legislative Candidate ( 2 )Statewide PAC ( 3 )State Party ( 4 )County/Local Candidate  
 ( 5 )County PAC ( 6 )Ballot Issue/Franchise Committee ( 7 )County/City Central Committee  
 ( 8 )Support Slate of Candidates

**SHIRLEY RENEKER**  
 COUNTY AUDITOR

**CANDIDATE COMMITTEES ONLY:**

Candidate Name Carol M. Carlson Political Party Democrat  
 Office Sought Jefferson County Supervisor District (if Senate or House) \_\_\_\_\_

**COPY**

Kathleen O'Brien (Carol M. Carlson (641)472-5054) 10/15/02  
 SIGNATURE OF TREASURER (or person filing this report) TELEPHONE DATE SIGNED

Routine Penalties Due For Late Filed Reports Range from \$20 to \$800

SEE INSTRUCTIONS ON BACK AND COMPLETE THE FOLLOWING SENTENCE:

I AM FILING A October 19 REPORT FOR AN/A (1) ELECTION /(2)NON-ELECTION YEAR.  
(report date) Indicate one  1

CHECK IF AMENDMENT TO REPORT DATED \_\_\_\_\_

Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.  
(You must continue to file reports until a Notice of Dissolution is filed.)

Local Committees, enter Date of Election  
Nov 5, 2002  
 County & Local Committees, enter County in  
 which Election is held  
Jefferson

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (This is the total of all monies held by the committee. This amount MUST be the same as the cash on hand at the end of the last reporting period, or must be zero if this is first report filed.) .....\$ 141.82

ADD TOTAL MONEY TAKEN IN THIS PERIOD

Schedule A: Cash Contributions total (Attach Schedule A) (\*also see in-kind below) ..... 845.50

Schedule F: Loans Received total (Attach Schedule F)..... - -

Schedule H: Total Sales of Campaign Property (Attach Schedule H)..... - -

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL.....\$ 987.32

SUBTRACT TOTAL MONEY SPENT THIS PERIOD

Schedule B: Expenditures total (Attach Schedule B) (\*\*also see debts and loans below) ... 616.74

Schedule F: Loan Repayments total (Attach Schedule F) ..... - -

CASH ON HAND at the end of this reporting period (if final report, balance must be zero) (Attach DR-3) .....\$ 370.58

\*\*UNPAID BILLS (From Schedule D - Attach Schedule D).....\$ - -

\*IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E) .....\$ 643.49

\*\*OUTSTANDING LOANS (From Schedule F - Attach Schedule F).....\$ - -

CANDIDATE COMMITTEES ONLY:

CONSULTANT BREAKDOWN (Schedule G Attached?)

\_\_\_ YES  NO

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H) \$ 0

FILED

2002 15 2002

SCOTT RENEKER  
COUNTY AUDITOR

For Instructions, See Back of Form

CONTRIBUTIONS – MONEY TAKEN IN

(Including candidate's personal funds)

SCHEDULE <b>A</b> (Rev. 06/97)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

Carol M. Carlson for Supervisor

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

CAUTION: Section 68B.32A(6), Iowa Code, prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
9/15/02	ID# CK#	Cheryl McConkey P.O. Box 1882 Fairfield, IA 52552		\$ 10.00	✓
9/15/02	ID# CK#	Linda McIntire 1789 Highway 34 Fairfield, IA 52552		21.00	✓
9/15/02	ID# CK#	Kathy Riney 305 Iowa Ave Fairfield, IA 52552		16.00	✓
9/15/02	ID# CK#	Jan Stark P.O. Box 74 Libertyville, IA 52567		18.00	✓
9/15/02	ID# CK#	Darlene Uochies 306 W. Harrison Fairfield, IA 52552		12.50	✓
9/15/02	ID# CK#	Bruce A. Whitaker 21719 Ridge Road Keosauqua, IA 52565		73.50	✓
9/15/02	ID# CK#	John Whitaker 32500 145th Street Hillsboro, IA 52630		10.00	✓
9/15/02	ID# CK#	Horrie Whitaker 32500 145th Street Hillsboro, IA 52630		21.00	✓
9/15/02	ID# CK#	Unitemized Contributions Sept 15 Fundraiser		152.00	✓
10/1/02	ID# CK#	Dr. Robert Tree 504 S Maple Fairfield, IA 52552		50.00	
SUB-TOTAL				\$ 384	
TOTAL (if last page of this schedule)				\$	

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# FILED

2002 15 2002

**For Instructions, See Back of Form**

**SCOTT RENEKER**  
COUNTY AUDITOR

**CONTRIBUTIONS – MONEY TAKEN IN**  
(Including candidate's personal funds)

<b>SCHEDULE</b> <b>A</b> (Rev. 06/97)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

**COMMITTEE NAME** (Must be same as on Statement of Organization)  
*Carol M. Carlson for Supervisor Committee*

**STATE CANDIDATES NOTE:** IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

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DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	✓ IF FOR FUND-RAISER INCOME
7/15/02	ID# CK#	Jefferson County Democrats Fairfield, IA 52532		\$ 100.00	
7/15/02	ID# CK#	Barbara Hood 2835 239th, Fairfield, IA		5.00	
8/04/02	ID# CK#	Kathleen Bogner 1002 H. Hcrest Fairfield, IA		10.00	
8/20/02	ID# CK#	Bill Parker 2066 115th St Fairfield, IA		25.00	
9/14/02	ID# CK#	Merril Firig 1027 Highway 1 Fairfield		20.00	
9/20/02	ID# CK#	Ray + Ruth Eubanks 2275 Glasgow Rd Fairfield, IA 52536		30.00	
9/23/02	ID# CK#	Francis + Teresa Motter 1166 Nutmeg Ave Richland, IA 52585-8005		20.00	
9/20/02	ID# CK#	Marty L Johnson 300 W LeQuante Sioux Falls, S.D. 57108	Sister	10.00	
9/15/02	ID# CK#	Kristin Carlson 56 A. W. Burlington Fairfield, IA 52532	Daughter	30.00	✓
9/15/02	ID# CK#	Barbara Hood 2835 239th St Fairfield, IA 52532		16.50	✓
<b>SUB-TOTAL</b>				<b>\$ 256.50</b>	
<b>TOTAL (if last page of this schedule)</b>				<b>\$</b>	Pg 2

FILED

OCT 15 2002

For Instructions, See Back of Form

SCOTT RENEKER  
COUNTY AUDITOR

SCHEDULE <b>A</b> (Rev. 06/97)	MONETARY RECEIPTS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

**CONTRIBUTIONS -- MONEY TAKEN IN**

(Including candidate's personal funds)

COMMITTEE NAME (Must be same as on Statement of Organization)

Carol M Carlson for Supervisor

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

CAUTION: Section 68B.32A(6), Iowa Code, prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

DATE RECEIVED (MM/DD/YR)	PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE* (if applicable)	AMOUNT RECEIVED	√ IF FOR FUND-RAISER INCOME
10/1/02	ID# CK#	Steve Presley 707 Liberty Drive Fairfield, IA 52522		\$ 10.00	
7/17/02	ID# CK#	Carol Carlson	Self	125.00	
8/10/02	ID# CK#	Kathleen Braun	Friend/ Treasurer	50.00	
8/16/02	ID# CK#	Judy Hoover		20.00	
	ID# CK#				
SUB-TOTAL				\$ 205	
TOTAL (if last page of this schedule)				\$ 845.50	Ag3

FILED

FOR INSTRUCTIONS, SEE BACK OF FORM

JUL 15 2002

EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

SCHEDULE <b>B</b> (Rev. 09/97)	MONETARY EXPENDITURES
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

SCOTT FENEKER  
POLITICAL AUDITOR

COMMITTEE NAME (Must be same as on Statement of Organization)  
Carol M. Carlson for Supervisor

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
7/17/02	ID# CK#	Ottumwa Printing 105 S. Birch Ottumwa, IA 52501	Campaign Brochures 5,000	\$ 344.50
8/23/02	ID# CK#	Jefferson County Conservation Board Fairfield, IA 52552	Reserve shelter for fundraiser	15.00
9/6/02	ID# CK#	Fairfield Ledger 112 E Broadway Fairfield, IA	Fundraiser Ad	55.68
9/27/02	ID# CK#	KIZK - KMCO Radio Fairfield	30 second radio ad 4 times day / 8 days	161.60
10/9/02	ID# CK#	Fairfield Ledger Fairfield	2x2 ads 10/11 Crier 10/15	39.96
	ID# CK#			
	ID# CK#			
	ID# CK#			
SUB-TOTAL				\$ 616.74
TOTAL (if last page of this schedule)				\$ 616.74

**THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:**

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 56.6(3)(i).)

SCHEDULE <b>E</b> (Rev. 06/97)	IN KIND CONTRIBUTIONS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)  
 Carol M. Carlson for Supervisor

**FILED**

10 15 2002

SCOTT RENEKER  
 COUNTY AUDITOR

DATE RECEIVED (MM/DD/YR)	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE * (if applicable)	DESCRIPTION OF IN KIND CONTRIBUTION	ESTIMATED FAIR MARKET VALUE	✓ IF FOR FUND-RAISER CONTRIBUTION
8/15/02	Kathleen Bogner 1002 Hillcrest Fairfield IA 52532		Stamps	\$ 37.00	
8/6/02	Carlson Upholstery 1102 S Main Fairfield IA 52532	Self	Potatoes for fundraiser	\$ 12.50	
8/22/02	Carlson Upholstery	Self	Tickets for Farm Bureau dinner	20.00	
9/20/02	Carlson Upholstery	Self	Ftd Chamber Luncheon	10.00	
10/3/02	Carlson Upholstery	Self	Mfrnufacturers Luncheon	8.00	
9/16/02 10/11/02	Eldean Carlson 402 S main Fairfield	Husband	Paint for signs	2.99	
9/02	Susie Drisk 2835 239th Fairfield, IA 52532		Steel posts for signs	4.00	
10/11/02	Eldean Carlson	Husband	Steel posts	4.00	
Thru 10/14/02	Carlson Upholstery	Self	Use of computer software	200.00	
9/15/02	Fundraiser Auction See attached sheet		Auction items	345.00	
SUB-TOTAL				\$ 298.49	
TOTAL (if last page of this schedule)				\$ 643.49	

\*Disclosure law requires candidates to disclose the relationship of any relative making an in kind contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). (See Page 2 of forms packet.) If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Carol M. Carlson for Supervisor

IN KIND

DONOR	ADDRESS	ITEM	MARKET VALUE
Kathleen Bogner	1002 Hillcrest Drive, Fairfield	Linen Tablecloth	\$10.00
Curt Hanson	801 North Court, Fairfield	Cookies-Rasp/choc chip	\$4.00
Brian McDonald	609 Pleasant Plain Rd, Fairfield	Kennedy/Johnson button	\$10.00
Judy Hoover	502 West Main, Lockridge	Chicken/Noodle basket	\$5.00
Judy Hoover		Christmas Pillow	\$10.00
Judy Hoover		Christmas Pillow	\$10.00
Ian & Amy Stark	200 Rock Island St, Libertyville 52567	Stained Glass Hummingbird	\$35.00
Phil Scott	204 east Burlington, Fairfield	Pecan Pie	\$6.00
Brab Hood/Susie Drish	2835 239th St. , Fairfield	Peach Salsa	\$5.00
Lorrie & John Whitaker	32500 145th St. Hillsboro	Blackberry Syrup	\$3.00
Darlene Vorhies	306 West Harrison, Fairfield	Blackberry Jelly	\$3.00
Darlene Vorhies		Breakfast for 2	\$10.00
Darlene Vorhies		Grape Juice	\$3.00
Darlene Vorhies		Jelly	\$3.00
Darlene Vorhies		Jelly	\$3.00
Darlene Vorhies		Grape Jelly	\$3.00
Darlene Vorhies		Grape Jelly	\$3.00
Darlene Vorhies		Pear Honey	\$3.00
Darlene Vorhies		Pear Honey	\$3.00
Lois Brokken	2197 Spruce Avenue	Hand embroidered Tablecloth	\$25.00
Barb Hood/Susie Drish	2835 239th St., Fairfield	Pizza Sauce	\$3.00
Sharon Parker	Libertyville, 52567	Avon Cookbook	\$5.00
Sharon Parker		Avon Cookbook	\$5.00
Sharon Parker		Avon Cookbook	\$5.00
Barbara Hood	2835 239th St. , Fairfield	Garden tool set	\$15.00
Kristin Carlson	56A West Burlington, Fairfield	Pin -up Girls Cards	\$5.00
Judy Hoover	502 West Main , Lockridge 52	Cross	\$5.00
Fran Cucitti	East Briggs, Fairfield	Lucien Picard Ladies Watch	\$100
Democratic Design	58-60 North Main, Fairfield	Basket of flowers	\$25.00
Sharon Parker	Libertyville	Avon Halloween Tealight	\$20.00
			<b>\$345.00</b>

FILED

OCT 15 2002

SCOTT RENEKER  
COUNTY AUDITOR