

**FOR INSTRUCTIONS, SEE BACK OF FORM**

Reset Form

FORM <b>DR-1</b> (Rev. 07/2003)	STATEMENT OF ORGANIZATION
<b>For Office Use Only</b>	
Comm. # _____	Indexed _____
Audited _____	Computer _____

This is an **initial\*** Statement of Organization  
 This is an **amended\*** Statement of Organization

\*An initial Statement of Organization must be filed within 10 days of the committee's accepting contributions, making expenditures, or incurring indebtedness exceeding \$750. Amendments must be filed within 30 days of a change. Penalties may be imposed for late-filed Statements of Organization.

**COMMITTEE NAME** ↓ ↓  
Committee to Elect Bernice Richard

↓ ↓  
4

**IMPORTANT: Indicate type of committee you are reporting for:**  
 ( 1 )Statewide/Legislative Candidate ( 2 )Statewide PAC ( 3 )State Party ( 4 )County/Local Candidate ( 5 )County PAC ( 6 )Ballot Issue/Franchise Committee ( 7 )County/City Central Committee

<b>COMMITTEE TREASURER</b> (mandatory for all committees)	<b>COMMITTEE CHAIR</b> (mandatory except for a candidate's committee)
Name ↓ ↓ <u>James Montgomery</u>	Name ↓ ↓ <u>Charlene Montgomery</u>
Mailing Address ↓ ↓ <u>1416 N. Barclay</u>	Mailing Address ↓ ↓ <u>1416 N. Barclay</u>
City, State ↓ ↓ Zip Code ↓ ↓ <u>Waterloo, IA 50703</u>	City, State ↓ ↓ Zip Code ↓ ↓ <u>Waterloo, IA 50703</u>
Phone (319) <u>233-6892</u>	Phone (319) <u>233-6892</u>
e-Mail <u>Jcmontgum@aol</u>	e-Mail <u>Jcmontgum@aol.com</u>

**INDICATE PURPOSE OF COMMITTEE** - Check One Box  Advocate for/against candidate(s)  Advocate for/against ballot issue(s)

Comment or description: White-in campaign for school board

**All Candidates Enter:**  
 Office Sought: School Board Director District: Waterloo Comm. Schools

Political Party (if applicable) \_\_\_\_\_ Year Standing for Election: 03-06

**County/Local Candidates and Local Ballot/Franchise Committees Enter:**  
 County: Black Hawk Date of Election: 9-9-03

<b>Bank Account Name</b> ↓ ↓ <u>John Deere Comm Credit Union</u>	<b>Candidate name &amp; Address or Parent Entity (PACs, if applicable), Affiliate, or Sponsor</b> ↓ ↓
Name of Financial Institution/type of Account ↓ ↓	<u>Bernice Richard</u>
Mailing Address ↓ ↓ <u>1827 Anshorough Ave</u>	Mailing Address ↓ ↓ <u>535 Warren Drive</u>
City ↓ ↓ State ↓ ↓ Zip ↓ ↓ <u>Waterloo, IA 50701</u>	City ↓ ↓ State ↓ ↓ Zip ↓ ↓ <u>Waterloo, IA 50703</u>
	Phone (319) <u>233-6892</u>
	e-Mail _____

**STATEMENT OF AFFIRMATION: By filing this document the committee affirms the following:**

- The committee and all persons connected with the committee understand that they are subject to the laws in Iowa Code chapters 68A and 68B and the administrative rules in Chapter 351 of the Iowa Administrative Code.
- That Iowa Code section 68A.6 and rule 351—4.9 require the filing of disclosure reports and that the failure to file these reports on or before the required due dates subjects the candidate or chairperson (in the case of committees other than a candidate's committee) to the automatic assessment of a civil penalty and the possible imposition of other criminal and civil sanctions.
- That Iowa Code section 68A.14 and rules 351—4.38 through 4.43 require the placement of the words "paid for by" and the name of the committee on all political materials except for those items exempted by statute or rule.
- That Iowa Code section 68A.15 and rules 351—4.44 through 4.52 prohibit the receipt of corporate contributions by all committees except for statewide and local ballot issue PACs.
- A candidate and a candidate's committee may only expend campaign funds as permitted by Iowa code sections 68A.40 through 68A.42 and rule 351—4.25.
- That the committee will continue to file disclosure reports until all activity has ceased, committee funds spent, debts resolved, and a final report and a statement of dissolution (DR-3) has been filed.

James Montgomery Signature of Treasurer  
Bernice Richard Signature of Candidate, OR, for all other committees, Chairperson

Sept - 2 - 2003 Date Signed  
Sept. 2 - 2003 Date Signed